

Sunfish, Inc.

Notice to Potential Investors:

Stone Aerospace, a Texas corporation based in Austin, specializes in the design, fabrication, and field operations of autonomous vehicles. In July 2019 the Company established a wholly-owned subsidiary incorporated in Texas called Sunfish, Inc. to facilitate dedicated development, manufacture, marketing, sales, and servicing of hovering autonomous underwater inspection vehicles (HAUVs) derived from Stone's intellectual property.

Stone Aerospace, Inc. was incorporated in 2001 and has been in business for 19 years. It was founded by inventor/explorer/engineer Dr. Bill Stone in response to NASA needs for novel concepts for the exploration of Jupiter's moon Europa. The majority of the work performed by the Company since then has been directed towards the design, development, and field testing of advanced planetary mobile robotic systems for NASA as part of efforts to evolve technology for the exploration of outer planet sub-surface oceans. These robotic systems have included four generations of under-ice hovering autonomous underwater vehicles (HAUVs) and three generations of robotic ice penetrators. Stone Aerospace HAUVs (all of which were designed and fabricated from the ground up at Stone Aerospace) have been involved in numerous high profile missions including the autonomous exploration and mapping of the world's deepest hydrothermal spring; and three expeditions to Antarctica (totaling 10 months on site) including the first exploration of a sub-glacial lake by a robot and the first autonomous explorations under the Ross Ice Shelf. In 2016 and 2017 the company's 4th generation person-portable HAUV, SUNFISH, successfully completed the first ever autonomous exploration and mapping of a submerged subterranean labyrinth.

SUNFISH is a 6DOF (six degree-of-freedom) hovering machine. It can move in any direction, assume any orientation underwater, and can independently rotate about any axis while moving. This unique maneuverability allows SUNFISH to acquire data, sense the environment, and build full 3D maps in ways previously unattainable. Autonomy code development has been focused on implementing behavior-based action, rather than traditional mission scripting. All SUNFISH data, including its mission trajectory and all 3D map data and image locations, are stored as geo-referenced UTM coordinates. This unique capability allows the vehicle to be programmed to return to an arbitrary place of interest in 3D geo-referenced space without external navigational aiding.

Investment Opportunity:

Stone Aerospace is a mature high-tech think tank that specializes in the design, fabrication, and field use of mobile autonomous systems. Unlike many Silicon Valley and similar startups that tout the word "autonomous" and "AI" in their marketing, we have the track record to prove that we do not produce vaporware. SUNFISH is a real machine with a long track record of development and use in complex, hostile environments. It's software is powerful and has performed in the most challenging real-world environments. Our team's technical talents span from physics, hydrodynamics, mechanical and electrical engineering, and onboard computer design to cutting edge real-time robotics code that has been debugged over four generations of autonomous underwater systems. Our management team has more than 100 person-years of experience in the design of mobile robotic systems and in the sales and marketing of advanced undersea technology.

The market we are addressing is growing explosively and is projected to exceed a \$1.6B market within a few short years. We intend to capture 20% of the commercial inspection market by 2023; and 30% by 2025. Sunfish, Inc. is currently offering shares of its common stock to a select group of institutional or other accredited investors to raise up to \$5MM USD pursuant to a private placement memorandum to take its SUNFISH® autonomous underwater inspection vehicle into commercial production.

Interested parties are encouraged to request an NDA. Once in place we will provide detailed material that reviews the technology (including IP portfolio); a fully developed business plan; the private placement memorandum; and other due diligence documents. Live demonstrations of the technology can be arranged. For more information please contact Sunfish, Inc.